


10th Annual GPCA Forum

PROGRAM

Day 0 – 17th November, 2015

09:00 – 17:00 Registration, Welcome Refreshments & Exhibition

Sponsored by 

09:30 – 11:30 Networking Brunch

12:30 – 14:00 Lunch and Business Networking

Seminar: “The New Energy Environment: Implications for Chemicals Industry” Facilitated by



Session One:

Moderated by: Lyn Tattum, *Vice President*, IHS Chemical

14:10 – 14:15 Introduction to IHS and Seminar Proceedings

Sanjay Sharma, *Vice President Consulting*, IHS Chemical

14:15 – 14:40 Global Economic Outlooks

Nariman Behravesh, *Chief Economist*, IHS

14:40 – 15:05 World Energy Outlook

Kurt Barrow, *Vice President*, IHS Downstream Consulting

15:05 – 15:30 State of the Global Chemical Industry

David Witte, *Senior Vice President*, IHS and *General Manager*, IHS Chemical

15:30 – 15:45 Panel Q&A

15:45 – 16:15 Tea Break/Refreshments

Session 2:

Moderated by: Lyn Tattum, *Vice President*, IHS Chemical

16:15 16:35 Chemicals Strategy in an Age of Economic and Energy Uncertainty

John Page, *Vice President Consulting*, IHS Chemical

16:35 – 16:55 Middle East Industry Outlook

Sanjay Sharma, *Vice President*, IHS Chemical

16:55 – 17:15 Find the Way out of the Maze – China Chemical Industry Outlook

Paul Pang, *Vice President*, IHS Chemical

17:15 – 17:35 North America Petrochemical Industry Outlook

Mark Eramo, *Vice President*, IHS Chemical

17:35 – 17:50 Panel Q&A

Close of Seminar

19:30 – 22:30 Welcome Dinner

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08.00 – 17.00 Registration, Welcome Refreshments and Exhibition

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09:00 – 9:30 Opening Session and Welcome Address

Rashed Saud Al Shamsi, *Chairman, GPCA, Director of Petrochemicals, ADNOC*

09:30 – 09:50 Plenary Session

HE Suhail Mohamed Faraj Al Mazrouei, *Minister of Energy, UAE*

09:50 – 10:10 Plenary Session

HE Abdullatif A. Al-Othman, *Governor & Chairman of the Board of Directors, SAGIA*

10:10 – 10:30 Panel Discussion and Questions

10:30 – 10:45 Presentation to Retiring GPCA Board members

10:45 – 11:15 Morning Refreshments

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11:15 – 11:35 Full Integration - a Recipe for Success in the Modern Chemical Industry?

Neil Chapman, *President, ExxonMobil Chemical*

11:35 – 11:55 Sustained Value Creation through Innovation and Partnership

Osamu Ishitobi, *Executive Chairman, Sumitomo Chemical*

11:55 – 12:15 Innovation and Agility: A Specialty Chemical Company Response to Current Challenges

Thierry Le Henaff, *Chairman & Chief Executive Officer, Arkema Group*

12:15 – 12:35 Panel Discussion and Questions

12:40 – 14:30 Lunch and Business Networking

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14:30 – 17:30 Business Networking and Exhibition

15:00 – 17:30 Day One Masterclass: Leading the Chemical Industry in Volatile Times

Facilitated by Chemical Industry Roundtables LLC

Our panel of well-known chemical and hydrocarbon industry leaders share exactly what it takes to steer and inspire their businesses at a time of fast-moving technological, economic and social change.

Panelists confirmed:

Abdullah Jum'ah, *Chairman, Saudi Investment Bank Board and Former President and CEO, Saudi Aramco*

Patrick Thomas, *CEO, Covestro*

Dr. Moayyed Al Qurtas, *Chairman, GPCA Research and Innovation Committee and Former Vice Chairman and CEO, TASNEE*

Nikhil Meswani, *Executive Director, Reliance Industries*

19:30 – 22:30 Gala Dinner

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09:00 – 09:10 Opening Address

Yousef Al-Benyani, *Vice Chairman*, GPCA and *Acting Vice Chairman and Chief Executive Officer*, SABIC

Session: Global Energy Scenario

09:10 – 09:30 Keynote Address:

Nizar. M. Al-Adsani, *Deputy Chairman & Chief Executive Officer*, Kuwait Petroleum Corporation

09:30 – 9:50 World Energy Outlook – Implications for Petrochemical Feedstocks

Stephen J. Halliday, *CEO*, Wood Mackenzie

09:50 – 10:10 Impact of Lower Energy Prices on US Chemicals

Bob Patel, *CEO*, LyondellBasell

10:10 – 10:30 Panel Discussion and Questions

10:30 – 11:00 Morning Refreshments

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11:00 – 11:20 Investment in China as an integral part of CEPESA's growth strategy

Jose Martinez, *CEO*, CEPESA Quimica

11:20 – 11:40 The chemicals landscape in China

Dahai Yu, *Operating Partner*, Advent International

11:40 – 12:00 Promoting corporate governance and gender diversity in board rooms of GCC

Mutlaq Al-Morished, *CEO*, Tasnee

12:00 – 12:20 Chemical Industry Update, A Bankers Perspective

Paul A. Smith, *Managing Director*, Citigroup Global Markets Inc.

12:20 – 12:40 Panel Discussion and Questions

12:40 – 12:50 Conference sessions Closing Address

Dr Abdulwahab Al-Sadoun, *Secretary General*, GPCA

12:50 – 14:30 Lunch and Business Networking

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14:30 – 17:00 Business Networking and Exhibition

14:30 – 17:00 Day Two Seminar

19:30 – 22:30 Farewell Dinner and close of 10th Annual GPCA Forum