

# The LEGO Group

## *Income Statement 1 January - 30 June*

(m DKK)

	<u>2012</u>	<u>2011</u>
Revenue	9.134	7.355
Expenses	<u>-6.257</u>	<u>-5.325</u>
<b>Operating profit</b>	<b>2.877</b>	<b>2.030</b>
Financial income and expenses	<u>-163</u>	<u>-79</u>
<b>Profit before income tax</b>	<b>2.714</b>	<b>1.951</b>
Tax on profit for the period	<u>-698</u>	<u>-470</u>
<b>Net profit for the period</b>	<b><u>2.016</u></b>	<b><u>1.481</u></b>

# The LEGO Group

## *Balance Sheet 30 June*

(m DKK)

### Assets

	<u>2012</u>	<u>2011</u>
Intangible assets, property, plant and equipment	4.234	3.189
Other non-current assets	127	189
Cash and cash equivalents	412	293
Other current assets	<u>6.265</u>	<u>5.651</u>
<b>Total assets</b>	<b><u>11.038</u></b>	<b><u>9.322</u></b>

### Equity and liabilities

	<u>2012</u>	<u>2011</u>
Equity	6.031	4.565
Provisions and pension obligations	134	130
Interest-bearing liabilities	822	829
Other liabilities	<u>4.051</u>	<u>3.798</u>
<b>Total equity and liabilities</b>	<b><u>11.038</u></b>	<b><u>9.322</u></b>

# The LEGO Group

## *Cash Flow Statement 1 January - 30 June*

(m DKK)

	<u>2012</u>	<u>2011</u>
Cash flows from operating activities	2.230	1.703
Purchases of intangible assets, property, plant and equipment	-885	-758
Proceeds from sale of intangible assets, property, plant and equipment	<u>3</u>	<u>24</u>
<b>Cash flows before financing activities</b>	<b>1.348</b>	<b>969</b>
Cash flows from financing activities	<u>-1.489</u>	<u>-1.439</u>
<b>Total cash flows</b>	<b><u>-141</u></b>	<b><u>-470</u></b>