

Webinar November 17, 2009

Jim Buonomo, Nypro SPI Chairman of the Board



# NPE History



Began in New York City in 1946.

- produced by SDI
- Held there for most of its first 25 years before it was moved to Chicago due to space and cost.
- Have had one biennial and 13 triennial shows in Chicago since 1971.
  - Plastics industry infused \$1.1 Billion into Chicago attracting close to 900,000 visitors into the city.
- Chicago has been linked with NPE in the minds of industry people around the world.
- As a world-class city, Chicago has been a positive attraction for visitors to NPE, with fine restaurants, beautiful architecture, important cultural institutions, and many varieties of entertainment.

# A Systematic Review

- Increasing cost pressures have limited our exhibitors' ability to showcase their full inventory of machinery and new technology.
- We made a systematic and thorough study, directed by volunteer committee members.
- Changing the venue of the plastics industry's most important business event is not something we could do without being completely convinced that the move is the right one.

# SPI's Objective



"Creating the highest possible return on investment for both attendees and exhibitors"



# Stakeholder Groups

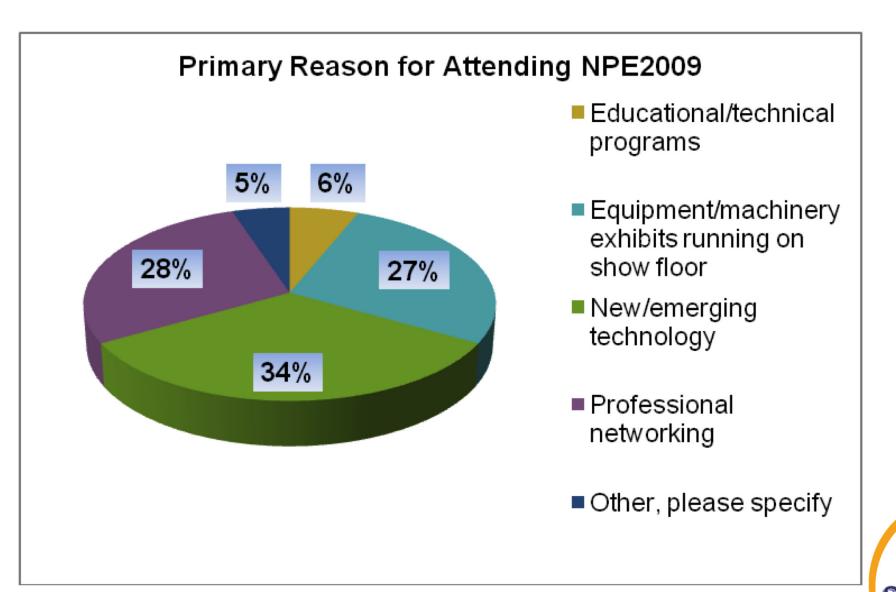
Chris Keller, The Conair Group SPI Vice Chairman



# NPE Very Important to Attendees

- It is obvious that the show needs a high number of qualified buyers to be successful.
- Following are the key items that were identified by the attendees as important:
  - 1. New Technology / Innovation
    - Running equipment is important
  - 2. Total Experience (grouping)
  - 3. "Matching" in supply chain (networking)
  - 4. Cost to attend (hotels, restaurants, traffic, etc.)

# Main Reason for Attending



# NPE Very Important to Exhibitors

- The exhibitor experience is extremely important as they are paying the majority of the bills for the event.
- Following are the key items that were identified by the exhibitors as important:
  - 1. Buyers (attendees)
  - 2. Lower, predictable costs
    - Drayage, rigging, utilities, booth assembly, hotels, etc.
    - Labor work rules
  - 3. Overall ease of exhibiting
  - 4. Grouping
  - 5. Networking



# NPE Operations Committee 2012 City Comparison

Jim Murphy, Davis Standard NPE2009 Operations Committee Chair NPE2012 Vice Chair



### Venue Search Process

- Review cities that could accommodate NPE
- Criteria
  - Facility (contiguous exhibit space)
  - Utilities (electric, plumbing, air, Internet)
  - City infrastructure (airports, transportation, housing, and entertainment)
  - Labor
- Candidates
  - Atlanta, Chicago, Houston, Las Vegas,
     Orlando

### Venue Search Process

### **Candidate highlights**

- Atlanta (not enough contiguous space, and too few hotel rooms)
- Chicago (the incumbent)
- Houston (facility too small, lack of hotels)
- Las Vegas (rejected NPE due to lack of sufficient power)
- Orlando (the contender)

# Due Diligence

The NPE Operations Committee conducted a systematic comparison of possible venues that included:

- Facility comparisons
- Detailed exhibit scenario comparisons for small, medium and large exhibitors
- Housing comparison
  - AAA hotel ratings
  - Average room rate w/ tax
- Restaurant comparison
- Airport comparison
- Parking comparison



### Recommendation

- After conducting our due diligence and engaging in thoughtful deliberations, the NPE2009 Operations Committee agreed that it was time to make a change.
- The U.S. plastics industry must keep pace with the global marketplace.
- The NPE Executive Committee agreed.
- The SPI Executive Board approved.

# NPE Moves to ...

# Orange County Convention Center Orlando, Florida

John Effmann, ENTEK Manufacturing Inc. NPE2009 Vice Chairman NPE2012 Chairman



### Mark Your Calendars

NPE2012
 April 1-5, 2012
 Orange County Convention Center
 Orlando, Florida

NPE2015
 March 22-26, 2015
 Orange County Convention Center
 Orlando, Florida

# Orlando Savings Summary



- Exhibitor Savings
  - Bundle savings
  - Utilities savings
  - Travel savings
  - Total Exhibitor Savings = over \$10mm\*
- Attendee Savings
  - Travel savings = close to \$10mm
- Total Industry Savings = close to \$20mm

<sup>\*</sup> Does not include savings associated with being able to assemble own booth, dispose of recyclable materials.

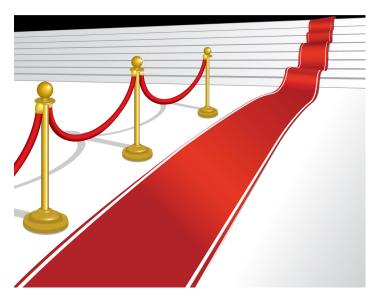


# Orlando Ranks #1 in Service

- It's not all about cost.
- It's also about Orlando's:
  - team/community effort
  - professionalism
  - dedication to service



- innovative spirit
- Orlando made the discernible difference!



### Vision for NPE2012

- Our decision to move NPE2012 to Orlando was made to:
  - Stimulate our industry's economic recovery
  - Better meet the needs of show attendees with
    - more running equipment
    - more extensive displays of new technology
    - · more types of machines in full-scale operation
- The NPE2012 Operations and Executive Committees will create incentives for exhibitors to exhibit more machines and show more cutting-edge technology to the world.

# Vision for NPE2012

- New venue
- New spring dates
- New show cycle
- New educational sessions
- New exhibit clustering
- New technologies
- New incentives for running machinery
- New vacation discount packages



### Welcome to Orlando





Gary C. Sain, President & CEO Orlando/Orange County Convention & Visitors Bureau Inc.

About the Orange County Convention Center







# Questions?



## THE INTERNATIONAL PLASTICS SHOWCASE

April 1-5, 2012 Orange County Convention Center Orlando, Florida

